

**PROeX**™  
extended enterprise solution



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**PROSPECTUS**



**ONLINE ONE CORPORATION BERHAD** (632267-P)

(Incorporated in Malaysia under the Companies Act, 1965)

INITIAL PUBLIC OFFERING OF  
28,250,000 NEW ORDINARY SHARES OF RM0.10 EACH AT AN  
ISSUE PRICE OF RM0.40 PER ORDINARY SHARE PAYABLE IN  
FULL ON APPLICATION COMPRISING:

- 2,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- 1,695,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE EMPLOYEES OF ONLINE ONE CORPORATION BERHAD AND ITS SUBSIDIARY COMPANIES; AND
- 24,555,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR PLACEMENT TO SELECTED INVESTORS

IN CONJUNCTION WITH THE LISTING OF ONLINE ONE CORPORATION BERHAD ON THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD (FORMERLY KNOWN AS MALAYSIA SECURITIES EXCHANGE BERHAD)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 30 HEREIN

Adviser, Sponsor, Underwriter and Placement Agent



**ALLIANCE MERCHANT BANK BERHAD** (21605-D)

ONLINE ONE CORPORATION BERHAD

PROSPECTUS

This Prospectus is dated 2 March 2005