## **PROEX**<sup>M</sup> extended enterprise solution **Human Resource** Finance **Call Centre Treasury** Service Projects Procurement Marketing **Quality Control** Sales Forecast Manufacture Logistics Inventory

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INITIAL PUBLIC OFFERING OF 28,250,000 NEW ORDINARY SHARES OF RM0.10 EACH AT AN ISSUE PRICE OF RM0.40 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

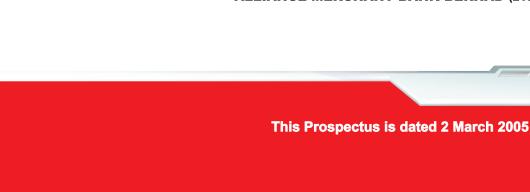
• 2,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;

• 1,695,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE EMPLOYEES OF ONLINE ONE CORPORATION BERHAD AND ITS SUBSIDIARY COMPANIES; AND

• 24,555,000 NEW ORDINARY SHARES OF RM0.10 EACH **AVAILABLE FOR PLACEMENT TO SELECTED INVESTORS** 

IN CONJUNCTION WITH THE LISTING OF ONLINE ONE CORPORATION BERHAD ON THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD (FORMERLY KNOWN AS MALAYSIA SECURITIES EXCHANGE BERHAD)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 30 HEREIN



## PROSPECTUS



## **ONLINE ONE CORPORATION BERHAD** (632267-P)

(Incorporated in Malaysia under the Companies Act, 1965)

Adviser, Sponsor, Underwriter and Placement Agent



ALLIANCE MERCHANT BANK BERHAD (21605-D)